

THE EXCHANGE HAS NEITHER APPROVED NOR DISAPPROVED THE INFORMATION CONTAINED IN THIS FILING STATEMENT, WHICH IS A REPRODUCTION OF THE ORIGINAL FILED WITH THE EXCHANGE BY THE COMPANY AND IS ISSUED FOR INFORMATION PURPOSES ONLY. THIS FILING STATEMENT IS NOT TO BE REPRODUCED IN WHOLE OR IN PART WITHOUT THE WRITTEN APPROVAL OF THE TORONTO STOCK EXCHANGE.

TORONTO STOCK EXCHANGE

FILING STATEMENT NO. 918.
FILED, MAY 9th, 1963.

PAX INTERNATIONAL MINES LIMITED

Incorporated under the Companies Act (Ontario) by Letters Patent dated October 5, 1949, Supplementary Letters Patent dated November 18, 1953, February 11, 1955, June 30, 1955, August 14, 1959 and January 31, 1962.

Particulars of incorporation (e.g., Incorporated under Part IV of the Corporations Act, 1953 (Ontario) by Letters Patent dated May 1st, 1957).

FILING STATEMENT

(To be filed with respect to any material change in a company's affairs, including among other things, an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	A. An underwriting and option agreement with Hector M. Chisholm & Co. Limited as set out in Para. 6 below. B. A contract with Griffin Construction (Ontario) Limited as set out in Para. 9 below. C. An option to purchase 19 mineral claims in Township 77, Thunder Bay Mining Division, Ontario, as further described in Para. 9 below.
2. Head office address and any other office address.	Head Office: Suite 607, 80 Richmond Street West, Toronto 1, Ontario Mine Office: P. O. Box 105, Matachewan, Ontario Pax Sand & Gravel, 166C Brock Street, Peterborough, Ontario Pit Office: c/o General Delivery, Keen, Ontario
3. Names, addresses and chief occupations for the past five years of present or proposed officers and directors.	*V. N. Harbinson, President 298 Oriole Pkwy., Toronto - Chartered Accountant *J. D. Bateman, Vice-President, 5 Maytree Rd., Willowdale - Consulting Geologist *Maxwell Bruce, Secretary-Treasurer, 3000 Leslie St., Don Mills - Solicitor John L. Agnew, Director, R.R. #1, King, Ontario - Building Contractor W.E.N. Bell, Director, 44 Victoria Street, Toronto - Insurance Executive Dr. Bruce C. Hardy, Director, Suite 204-3000 Lawrence Ave. East, Toronto - Surgeon L. A. Cerf, Jr., Director, Suite 2701, 90 John Street, New York, N.Y. - Insurance Executive. * Also directors.
4. Share capitalization showing authorized and issued and outstanding capital.	Authorized: 4,000,000 shares Issued: 2,208,390 shares
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding.	Nil
6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	Hector M. Chisholm & Co. Limited, 82 Richmond St. W., Toronto, will underwrite forthwith 400,000 shares at 17½ cents as follows: 100,000 on their own behalf; on behalf of New Brunswick Uranium Metals & Mining Limited, 100,000 shares; on behalf of Chapco Investment Corporation Limited 200,000 shares and will be granted options in the same ratio as follows: 100,000 shares at 22½ cents within three months of the effective date 100,000 shares at 22½ cents within six months of the effective date 100,000 shares at 27½ cents within nine months of the effective date 100,000 shares at 27½ cents within twelve months of the effective date 100,000 shares at 32½ cents within fifteen months of the effective date 100,000 shares at 32½ cents within eighteen months of the effective date. The effective date will be the date of acceptance of this filing statement by the Toronto Stock Exchange.
7. Names and addresses of persons having any interest, direct or indirect in underwritten or optioned shares or other securities or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	Hector M. Chisholm & Co. Limited, 82 Richmond Street West, Toronto, Members of the Toronto Stock Exchange. New Brunswick Uranium Metals & Mining Limited, 80 Richmond Street West, Toronto, of which J.D. Bateman, V.N. Harbinson, Maxwell Bruce, J.L. Agnew, W.E.N. Bell, all of Toronto, are the only ones who each have in excess of 5% of the issued shares and of which all the above persons are also directors of Pax International Mines Limited. Chapco Investment Corporation Limited, 80 Richmond Street West, Toronto, of which V.N. Harbinson, 298 Oriole Pkwy., Toronto, is the only shareholder holding more than 5% of shares of "Chapco", a private company. V.N. Harbinson is also the president and director of Pax International Mines Limited and a director of New Brunswick Uranium Metals & Mining Limited.
8. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	None
9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	The Company has entered into a contract with Griffin Construction (Ontario) Limited whereby "Griffin", at its own expense, has agreed to equip and install at "Pax's" sand and gravel operation, Peterborough County, a complete Pioneer crushing plant capable of 250-300 tons per hour, together with all necessary trucks, loaders, dozers, scrapers and scales, etc., for a period of three (3) years and renewable for a second term. Griffin and Pax have agreed to share profits equally, with Griffin guaranteeing a basic material cost and Pax agreeing to maintain and pay for stockpiles of processed material of up to 100,000 tons at the rate of 30 cents per ton. Consequently Pax could be committed under this arrangement for up to \$30,000.00 of which a deposit of \$5000.00 has already been made. During 1962 operations at the pit were in the development stage although sales of approximately 25,000 tons of all types of material were made. The Company has optioned for \$2000 from Fred W. Chubb, prospector, of Toronto, 19 mining claims in the Thunder Bay Mining Division of Ontario. The Company will initially prospect, geologically map the claims and conduct a limited geophysical survey, the cost of which should not exceed \$2500.00. Thus, initial total expenditures here would be \$4500.00. The Company is carrying on metallurgical test work on concentrates from the Ryan Lake property (Min-Ore lease) at the plant of Geo-Met Reactors Limited, Ottawa. Experimental lots of the molybdenum product are being forwarded to the steel industry for testing and acceptability. This work is under contract at a cost of \$2000.00. Apart from the above, the balance of the underwriting funds will be used to discharge current liabilities which amounted to approximately \$32,000.00 at March 31, 1963.

JUN 17 1963

FINANCIAL STATEMENTS

PAX INTERNATIONAL MINES LIMITED

STATEMENT OF CONSOLIDATED OPERATIONS AND DEFICIT

FOR THE YEAR ENDED DECEMBER 31, 1962

PAX INTERNATIONAL MINES LIMITED
(formerly International Molybdenum Mines Limited)
(Incorporated under the laws of Ontario)
AND ITS WHOLLY-OWNED SUBSIDIARY RANWICK, INC.

CONSOLIDATED BALANCE SHEET

DECEMBER 31, 1962

ASSETS

CURRENT:
Cash
Marketable securities at cost
(approximate market value \$4,200)
Accounts receivable -
Associated company
Other
Inventory of sand and aggregates,
at the lower of cost or market
Prepaid expenses

Total current assets

ADVANCE TO ETHEL COPPER MINES LIMITED,
an associated company

FIXED:

Gravel pit, at cost
Plant and equipment, at cost
Less accumulated depreciation

BONDS DEPOSITED WITH THE HYDRO-ELECTRIC
POWER COMMISSION OF ONTARIO,
at cost (market value \$3,725)

MINING CLAIMS AND RELATED EXPENDITURES,
at cost less amounts written off -
Sault Ste. Marie

DEFERRED EXPLORATION, DEVELOPMENT AND OTHER
EXPENDITURES, per attached statement

LIABILITIES

CURRENT:
Bank indebtedness (secured)
Accounts payable and accrued charges

Total current liabilities

SHAREHOLDERS' EQUITY:

Capital (notes 2 and 3) -
Authorized: 4,000,000 shares of \$1 per value
Issued: 2,208,390 shares
Less discount on shares issued

Contributed surplus

Deduct deficit

On behalf of the Board:

Director

Director

See notes to consolidated financial statements.

Revenue from investments:
Interest \$ 688.26
Dividends 18.00
Net profit on sale of securities 248.00 \$ 934.26

Administrative and other expenses:
Legal fees and expenses \$ 5,011.32
Administrative charge from associated company 4,500.00
Transfer agents' fees and expenses 2,742.19
Listing fees 1,624.31
Audit fees 1,200.00
Travel 1,192.85
General exploration 825.00
Shareholders' meeting and report 791.38
Interest paid 550.67
Directors' fees 550.00
Capital and place of business tax 204.88
Miscellaneous 2,975.02
\$22,267.82

Less adjustment of expenses applicable
to prior years 1,389.07

Net loss for year

Deficit at December 31, 1961

Deficit at December 31, 1962

See notes to consolidated financial statements.

\$2,208,390.00
896,257.50
\$1,312,132.50

1,197,106.46
\$2,509,238.96

2,200,610.93

308,628.03

\$335,459.40

PAX INTERNATIONAL MINES LIMITED
STATEMENT OF SOURCE AND APPLICATION OF FUNDS
FOR THE PERIOD JANUARY 1, 1963 TO MARCH 31, 1963

Source of Funds

Sale of Securities	\$ 1,882.80	
Profit thereon	2,477.70	
Accounts Receivable Paid	5,283.50	
Increase in Bank Loan	5,039.65	
Increase in Accounts Payable	191.65	\$ 14,875.30

Application of Funds

Ryan Lake Property - (Min-Ore Lease)

Salaries and Wages	\$ 1,878.21	
Supplies	172.93	
Electric Power	1,828.07	
Equipment Rental & Maintenance	301.00	
Insurance	623.40	
Garage Rent	120.00	
Telephone & Telegraph	104.72	
Sundry	10.79	
	\$ 5,039.12	
Rental Income	75.00	\$ 4,964.12

Gravel Pit at Peterboro

Salaries & Wages	\$ 1,201.25	
Royalties	1,200.00	
Electric Power	11.88	
Transportation	27.40	
Office Rent	180.00	
Telephone & Telegraph	71.79	
Sundry	49.30	
	\$ 2,741.62	
Sales of Gravel, less direct costs	143.70	\$ 2,597.92

Administration

Administration Charges	\$ 400.00	
Listing Fees	100.00	
Interest	327.46	
Directors' Fees	200.00	
Capital, Place of Business Tax	30.00	
Telephone & Telegraph	89.25	
Sundry	98.55	\$ 1,245.26
		\$ 8,807.30

Prepaid Expenses (Insurance)	1,068.00
Deposit - Griffin Construction (Ontario) Ltd.	5,000.00

\$ 14,875.30

Toronto, Canada
June 7, 1963

Director:

Director:

ENGINEERS' REPORT

Note - The following are excerpts from a report by N.H. Black, B.Sc., P.Eng., dated April 23rd, 1963, on the mining claims located in Township 77, Thunder Bay District, Ontario. A complete copy of this report is on file at the Toronto Stock Exchange.

A REPORT ON PAX INTERNATIONAL MINES LTD. PROPERTY IN TOWNSHIP 77, THUNDER BAY MINING DIVISION THUNDER BAY DISTRICT, ONTARIO

INTRODUCTION

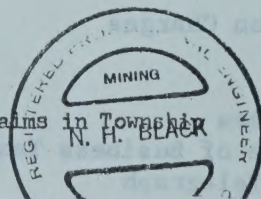
During March 1963, Fred W. Chubb, prospector of Toronto, Ontario and Adolph Knapp, prospector of Fort William, Ontario staked and re-recorded nine and ten mining claims respectively, north of Craddock Cave, Township 77, Thunder Bay Mining Division. The two groups are presently under option to Pax International Mines Ltd., of Toronto, Ontario. The claims cover a complex of basaltic lava intruded by a hornblende diorite or gabbro plug. The whole has been subsequently intruded by syenite dikes of varying composition and size. Copper mineralization has been reported along the contact of the basalt and the basic plug and was noted by the writer in a shear on claim T.B. 106018. The contact between the lava and the basic intrusive is in low ground still covered with snow, therefore the reported copper occurrences could not be confirmed. Since similar occurrences have been recorded on adjacent properties an intensive prospecting program followed by or coincident with a geophysical survey would seem to be definitely warranted.

PROPERTY

The property consists of 19 contiguous mining claims in Township

77. The claims are numbered as follows:

T.B. 106017 to T.B. 106026 inclusive (10)
T.B. 106861 to T.B. 106869 inclusive (9)



LOCATION AND ACCESS

The claim group is situated in the west centre of Township 77 and is approximately nine miles west of Marathon, Ontario. The mainline of the Canadian Pacific Railway crosses the southern tier of claims and the northern tier is within one-quarter mile of Highway 17.

HISTORY

The general area has received sporadic attention from prospectors and exploration companies for the past thirty years. The original exploration was for gold and silver, later for iron and more recently for copper, nickel and rare earth minerals. Head of the Lakes Iron Company, Ltd. has been exploring for copper near Bancoos Lake to the north, and recently Anaconda American Brass Company, Ltd. acquired a large block of claims north of Marathon upon which it plans an extensive prospecting program.

PAX INTERNATIONAL MINES LIMITED
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
DECEMBER 31, 1962

1. The company is entitled to a royalty of 3¢ for each ton of mineral-bearing material mined (if not treated as waste) from certain mining properties in the State of Arizona, formerly owned by the subsidiary company.
2. During the year the following events occurred:
 - (a) the company received supplementary letters patent dated January 31, 1962 under which -
 - (i) the name of the company was changed from International Molybdenum Mines Limited to Pax International Mines Limited;
 - (ii) the authorized capital was decreased from \$5,000,000 to \$1,959,860 by cancelling pro rata 3,040,140 issued shares with a par value of \$1 each;
 - (iii) the authorized capital was increased to \$4,000,000 by creating an additional 2,040,140 shares with a par value of \$1 each, ranking on a parity with the existing shares of the company.
 - (b) the company purchased all the assets of Pax Athabasca Uranium Mines Limited in consideration for -
 - (i) the assumption of all the liabilities of Pax Athabasca Uranium Mines;
 - (ii) the assumption of all the costs of winding up Pax Athabasca Uranium Mines;
 - (iii) the issue of 995,010 shares of its capital stock (of which 90% were placed in escrow).
 - (c) the company issued 200,000 shares of its capital stock for \$50,000 cash.
3. The changes in the issued share capital during the year may be summarized as follows:

	<u>Shares</u>	<u>Par value</u>	<u>Discount</u>	<u>Contributed surplus</u>
Balance December 31, 1961	4,053,520	\$4,053,520.00	\$ 1,843,033.54	
Cancellation of 3,040,140 shares referred to in note 2(a) above	<u>3,040,140</u>	<u>3,040,140.00</u>		<u>\$3,040,140.00</u>
	1,013,380	\$1,013,380.00	\$ 1,843,033.54	\$3,040,140.00
Discount on shares written off against contributed surplus			<u>(1,843,033.54)</u>	<u>1,843,033.54</u>
	1,013,380	\$1,013,380.00		\$1,197,106.46
Issue of 995,010 shares referred to in note 2(b) above (valued at \$248,752.50)	995,010	995,010.00	\$ 746,257.50	
Issue of 200,000 shares for cash	<u>200,000</u>	<u>200,000.00</u>	<u>150,000.00</u>	
Balance December 31, 1962	<u>2,208,390</u>	<u>\$2,208,390.00</u>	<u>\$ 896,257.50</u>	<u>\$1,197,106.46</u>

PAX INTERNATIONAL MINES LIMITED
STATEMENT OF CONSOLIDATED DEFERRED EXPLORATION, DEVELOPMENT
AND OTHER EXPENDITURES
FOR THE YEAR ENDED DECEMBER 31, 1962

	<u>Balance December 31, 1961</u>	<u>Expenditures during the year</u>	<u>Balance December 31, 1962</u>
Ryan Lake:			
Salaries and wages		\$ 33,650.50	\$ 33,650.50
Supplies		15,008.06	15,008.06
Electric power		14,066.23	14,066.23
Equipment rental and maintenance		4,990.00	4,990.00
Depreciation of machinery and equipment	\$ 1,918.66	2,146.64	4,065.30
Insurance		2,061.40	2,061.40
Consultants' fees		624.00	624.00
Acreage taxes and lease payments		160.19	160.19
Assays		45.50	45.50
Miscellaneous expenses		2,787.33	2,787.33
Recovery from milling operations		<u>(23,298.78)</u>	<u>(23,298.78)</u>
	<u>\$ 1,918.66</u>	<u>\$ 52,241.07</u>	<u>\$ 54,159.73</u>
Peters Quilty:			
Option payments	\$20,500.00	\$ 500.00	\$ 21,000.00
Salaries and wage.	13,641.65		13,641.65
Supplies	3,103.70		3,103.70
Consultants' fees	2,386.90		2,386.90
Equipment rental and maintenance	1,065.30		1,065.30
Legal fees	1,059.51		1,059.51
Transportation	798.55		798.55
Assays	70.00		70.00
Filing fees	197.00		197.00
Miscellaneous expenses	<u>3,363.62</u>	<u>103.91</u>	<u>3,467.53</u>
	<u>\$46,186.25</u>	<u>\$ 603.91</u>	<u>\$ 46,790.14</u>
Gravel pit at Peterboro:			
Salaries and wages		\$ 8,300.00	\$ 8,300.00
Consultants' fees		1,823.52	1,823.52
Testing materials		1,743.02	1,743.02
Royalty		1,200.00	1,200.00
Transportation		922.85	922.85
Bulldozing		902.50	902.50
Office rent		792.00	792.00
Surveying		711.20	711.20
Depreciation of furniture		194.62	194.62
Municipal and county taxes		254.61	254.61
Miscellaneous expenses		2,302.31	2,302.31
Sales of gravel, less direct costs		<u>(2,227.72)</u>	<u>(2,227.72)</u>
		<u>\$ 16,918.91</u>	<u>\$ 16,918.91</u>
	<u>\$48,104.89</u>	<u>\$ 69,763.89</u>	<u>\$117,868.78</u>

PAX INTERNATIONAL MINES LIMITED
STATEMENT OF ASSETS AND LIABILITIES AS AT MARCH 31, 1963

A S S E T S

Current:

Marketable Securities (market value \$4,103.25)		\$ 1,717.20	
Accounts Receivable			
Associated Company	\$ 1,750.00		
Other	<u>2,473.81</u>	4,223.81	
Advance- Griffin Construction (Ont.) Ltd.		5,000.00	
Inventory of Sand and Aggregates		5,056.30	
Prepaid Expenses		<u>1,635.00</u>	\$ 17,632.31
Hydro Electric Power Commission of Ontario Bonds at cost (market value \$3,725.00)			3,745.00
Investment in wholly owned subsidiary Company, Ranwick, Inc., at cost less amounts written off		104.38	
Advance to Ethel Copper Mines Limited		17,500.00	
Fixed:			
Gravel Pit (at cost)	162,614.81		
Plant & Equipment at cost \$22,511.04			
Less accumulated depreciation	<u>4,259.92</u>	<u>18,251.12</u>	180,865.93
Mining Claims and related Expenditures at cost less amounts written off		1.00	
Deferred Exploration & Development and other Expenditures		<u>117,868.78</u>	<u>316,340.09</u>
			<u>\$337,717.40</u>

L I A B I L I T I E S

Current:

Bank Indebtedness (secured)		\$ 22,936.49	
Accounts Payable and accrued charges		<u>9,126.18</u>	\$ 32,062.67
Shareholders' Equity:			
Capital			
Authorized: 4,000,000 shares of \$1.00 par value			
Issued: 2,208,390 shares		2,208,390.00	
Less Discount on shares issued		<u>896,257.50</u>	
		1,312,132.50	
Contributed surplus		<u>1,197,106.46</u>	
		2,509,238.96	
Deficit to December 31, 1962	\$2,197,110.93		
Deficit January, February, and March, 1963	<u>6,473.30</u>	<u>2,203,584.23</u>	<u>305,654.73</u>
			<u>\$337,717.40</u>

Director *J. H. Harbison*

Director *J. R. Batway*

Toronto, Ontario
May 7, 1963

CONCLUSIONS

Copper mineralization present on other claims in the area is associated with similar rock types and under similar geological settings as those known to be present on the claims under consideration. Chalcopyrite was observed in one location on claim T.B. 106018. These facts justify the recommendation for a prospecting and exploration program.

RECOMMENDATIONS

1. The claims should be thoroughly prospected and mapped geologically with special attention to the assumed contact of the volcanics with the basic plug.
2. A geophysical survey, both magnetic and electromagnetic should be conducted over the assumed contact to determine the extent of any sulphide mineralization.
3. Diamond drilling would depend on the results of the preliminary exploration.

Respectfully submitted,

N. H. Black
N. H. Black, P. Eng.
M. W. Bartley & Associates Ltd.

APPROVED:

M. W. Bartley
M. W. Bartley, P. Eng.

Port Arthur, Ontario
April 23, 1963

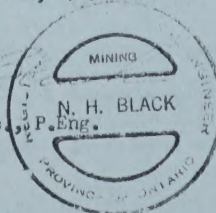
CERTIFICATE

I, N. H. Black, of the City of Port Arthur, in the Province of Ontario, hereby certify that:

1. I am a Geologist, residing at 277 Argyle Street, Port Arthur, Ontario.
2. I am a member of the Association of Professional Engineers of the Province of Ontario.
3. I am a graduate of Queen's University with a degree of Bachelor of Science in the year 1952, and have been practising my profession since that date.
4. I hold no interest whatsoever, directly or indirectly, in the security or property of Pax International Mines Limited, nor do I expect to receive any.
5. Data herein were obtained during an examination of the property during April 17 to April 19, 1963, from various maps and publications of the Ontario Department of Mines, the Resident Geologist for the Ontario Department of Mines, and from Adolph Knapp, one of the stakers.

DATED at Port Arthur, Ontario, this 23rd day of April, 1963.

N. H. Black
N. H. Black, B.Sc., P. Eng.



10. Brief statement of company's chief development work during past year.	The Company was active in underground and surface development work on its leased Ryan Lake property. The mill was rehabilitated and several thousand tons of both open pit and underground ore were processed. Copper concentrates were shipped to Noranda and molybdenite concentrates to Geo-Met Reactors Limited, Ottawa, for testing. In addition certain custom mill work was performed for Ethel Copper Mines Limited. The Company also continued to open up its sand and gravel pit near Peterborough and develop markets for same.												
11. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	Mr. Fred W. Chubb, prospector, 3 Anglesey Blvd., Toronto, is the vendor of the 19 claims referred to in Para. 9. Consideration is \$2000.00 payable on acceptance for filing of this statement and option payments of \$2000.00 twelve months thereafter and a final payment of \$2000. plus 100,000 shares of this company (90% escrowed) within twenty-four months thereafter.												
12. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	Gordon W. Hogan, Fort William, Ontario Adolph Knapp, Fort William, Ontario												
13. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	895,509 shares are held in escrow for the former shareholders of Pax Athabasca Uranium Mines Limited, subject to release only with the consent in writing of the Toronto Stock Exchange and the Board of Directors of this company.												
14. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	New Brunswick Uranium Metals & Mining Limited (402,230), Suite 607, 80 Richmond Street West, Toronto, and V. N. Harbinson "In Trust" (220,875), 298 Oriole Parkway, Toronto, are the only owners of more than a 5% interest in the escrowed shares.												
15. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	<table> <tr> <td>New Brunswick Uranium Metals & Mining Limited, 80 Richmond Street West, Toronto, Ontario</td> <td>402,230 *</td> </tr> <tr> <td>V. N. Harbinson "In Trust", 298 Oriole Pkwy. Toronto</td> <td>220,875 *</td> </tr> <tr> <td>Canada Permanent Toronto General Trust Corp., "In Trust" for shareholder, Pax Athabasca Uranium Mines Limited, 253 Bay Street, Toronto, Ontario</td> <td>134,655 *</td> </tr> <tr> <td>James Richardson & Sons, 173 Portage Ave., Winnipeg</td> <td>67,976</td> </tr> <tr> <td>Doherty, Roadhouse & Co., 335 Bay Street, Toronto</td> <td>52,222</td> </tr> <tr> <td colspan="2">* Beneficial and also escrowed - others not known.</td> </tr> </table>	New Brunswick Uranium Metals & Mining Limited, 80 Richmond Street West, Toronto, Ontario	402,230 *	V. N. Harbinson "In Trust", 298 Oriole Pkwy. Toronto	220,875 *	Canada Permanent Toronto General Trust Corp., "In Trust" for shareholder, Pax Athabasca Uranium Mines Limited, 253 Bay Street, Toronto, Ontario	134,655 *	James Richardson & Sons, 173 Portage Ave., Winnipeg	67,976	Doherty, Roadhouse & Co., 335 Bay Street, Toronto	52,222	* Beneficial and also escrowed - others not known.	
New Brunswick Uranium Metals & Mining Limited, 80 Richmond Street West, Toronto, Ontario	402,230 *												
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James Richardson & Sons, 173 Portage Ave., Winnipeg	67,976												
Doherty, Roadhouse & Co., 335 Bay Street, Toronto	52,222												
* Beneficial and also escrowed - others not known.													
16. Names, and addresses of persons whose shareholdings are large enough to materially affect control of the company.	New Brunswick Uranium Metals & Mining Limited, Suite 607, 80 Richmond Street West, Toronto. V. N. Harbinson "In Trust", 298 Oriole Parkway, Toronto												
17. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.	16,413 shares of Silvermaque Mining Limited Cost value \$ 1,717.20 Market value \$ 4,103.25												
18. Brief statement of any lawsuits pending or in process against company or its properties.	None												
19. The dates of and parties to and the general nature of every material contract entered into by the company which is still in effect and is not disclosed in the foregoing.	There is a management contract outstanding dated March 22, 1963, with Mr. Gordon G. Griffin, President of Griffin Construction (Ontario) Limited, for three years, renewable, payable at the rate of \$500.00 per month. Griffin's duties are the management and sales related to the sand and gravel operation.												
20. Statement of any other material facts and if none, so state. Also state whether any shares of the company are in the course of primary distribution to the public.	No shares of the Company are presently in the course of primary distribution to the public. However, upon acceptance for filing of this statement, the shares referred to in Para. 6 will be in the course of primary distribution.												

DATED May 7, 1963

CERTIFICATE OF THE COMPANY

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

PAX INTERNATIONAL MINES LIMITED

"V. N. Harbinson"

CORPORATE
SEAL

"J.D. Bateman"

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

Hector M. Chisholm & Co. Ltd.

"H.M. Chisholm"

"G.W. Chisholm"